



369 LEARNING TREE

BUSINESS FUNDING APPLICATION

EDUCATE. EMPOWER. ELEVATE.

(770) 376-7341

learningtree369.bigsean9.chatgpt.site

CONFIDENTIAL - SENSITIVE INFORMATION

SECURE SUBMISSION INSTRUCTIONS

Complete all required fields and save the PDF. This form may contain sensitive information. Do not send it through Facebook Messenger or unsecured email. Call (770) 376-7341 to arrange secure submission.

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PERSONAL INFORMATION

FIRST NAME *

LAST NAME *

EMAIL ADDRESS *

PHONE NUMBER *

DATE OF BIRTH *

SENSITIVE

SOCIAL SECURITY NUMBER *

SENSITIVE

HOME ADDRESS *

2

BUSINESS INFORMATION

BUSINESS NAME *

EIN (EMPLOYER ID NUMBER) *

BUSINESS ADDRESS *

BUSINESS ENTITY TYPE *

INDUSTRY / BUSINESS TYPE *

TIME IN BUSINESS *

NUMBER OF EMPLOYEES

AVG MONTHLY BUSINESS REVENUE *

AVG MONTHLY BANK BALANCE *

3

FUNDING REQUEST

FUNDING AMOUNT REQUESTED *

FUNDING TYPE PREFERRED

PURPOSE OF FUNDING *

WHICH OF THE FOLLOWING APPLY TO YOUR BUSINESS? *

☐ Business credit established (DUNS / Paydex)

☐ Business checking account open 12+ months

☐ Personal credit score 680+

☐ No recent bankruptcies (last 2 years)

☐ No open tax liens

☐ Filed business taxes last 2 years

4

DOCUMENTS - CHECK ALL YOU CAN PROVIDE

☐ Last 3 months business bank statements

☐ Last 2 years personal tax returns

☐ Last 2 years business tax returns

☐ Business formation docs (LLC / Articles)

☐ EIN letter (147C)

☐ Current credit reports - all 3 bureaus

☐ Government-issued photo ID

☐ Profit & loss statement (current year)

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ADDITIONAL NOTES - OPTIONAL

ANYTHING ELSE WE SHOULD KNOW

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AUTHORIZATION & SIGNATURE

By signing below, I authorize 369 Learning Tree to obtain consumer credit reports and business credit information for the purpose of evaluating my funding eligibility. I certify that all information provided is accurate and complete to the best of my knowledge. I understand that submitting this application does not guarantee approval, rates, terms, limits, or funding.

APPLICANT SIGNATURE *

DATE *

PRINTED NAME *

TITLE / POSITION